

Ashish Karodia

M.Com., L.L.B., F.C.S.

Company Secretary

208, Trade House,

14/3, South Tukoganj,

Indore (M.P.)

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- | | |
|--|---|
| 1. For Quarter Ended | March 31 st 2018 |
| 2. ISIN | INE899L01022 |
| 3. Face value of shares (Paid up) | Re. 1/- each |
| 4. Name of the Company | Ujaas Energy Limited |
| 5. Registered Office Address | Survey No. 211/1, Opp. Sector C &
Metalman, Sanwer Road, Industrial Area,
Indore- 452015, Madhya Pradesh. |
| 6. Correspondence Address | Ujaas Energy Limited
701-A, NRK Business Park, Vijay Nagar
Square, Indore 452010 |
| 7. Telephone & Fax Nos. | 0731-4715300 (Tel.),
0731-4715344 (Fax) |
| 8. Email Address | cs@ujaas.com |
| 9. Name of the Stock Exchanges
where the Company's securities
are listed | Bombay Stock Exchange & National
Exchange India Ltd |
| 10. Issued Capital | 20,00,00,000 Equity Shares of Re. 1 each. |
| 11. Listed Capital (Exchange- wise)
(As per Company records) | Entire issued Share Capital of the Company
listed at the above-mentioned stock
exchanges |
| 12. Held in dematerialized form
in CDSL | 84336372 |
| Held in dematerialized form
in NSDL | 115663508 |
| 13. Physical | 120 equity shares of Re. 1/-each |



(Contd. 2)

(2)

14. Total No. of shares (12+13+14) 20,00,00,000 Equity Shares of Re.1 each.

15. Reasons for difference if any, between Nil
(10 & 11), (10&15), (11&15)

16. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
-----	-----	-----	N.A.	-----	-----	-----

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital, Reduction, Forfeiture, Any other (to specify)

17. Register of Members is updated (Yes/No) Yes
If not, updated up to which date

18. Reference of previous quarter with regard Not Applicable
to excess dematerialized shares, if any.

19. Has the Company resolved the matter Not Applicable
Mentioned in point no. 19 above in current
quarter, if not, reason why!

20. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. demat requests	<u>No of requests</u>	<u>No. of shares</u>	<u>Reasons for delay</u>
<u>Confirmed after 21 days</u>	N.A	N.A	N.A
<u>Pending for more than 21 days</u>	N.A	N.A	N.A

21. Name, Address, Telephone &
Fax No. of the
Compliance Officer of the Company.

Ms. Shilpi Singh
701-A, NRK Business Park,
Vijay Nagar Square, Indore 452010
Phone: +91-731-4715330
Fax: +91-731-4715344

(Contd. 3)



(3)

22. Name, Address, Tel. & Fax No.,
Regn. No. of the certifying CA/ CS.

Ashish Karodia
Company Secretary
208, Trade House,
14/3, South Tukoganj,
Indore. MP
Cell No: 98261 - 14533

23. Appointment of common agency
for Share Registry Work, if yes

Bigshare Services Private Limited
1st Floor, Bharat Tin Works Building,
Opp. Vasant Oasis, Makwana Road, Marol,
Andheri (East), Mumbai, Maharashtra, 400059

24. Any other detail that the auditor may
like to provide. (BIFR Company,
Delisting from SE, Company changed
its name etc.)

NIL

Place: Indore

Date: April 13, 2018



ASHISH KARODIA
Company Secretary