

UJAAS ENERGY LIMITED

Regd. off.: S.No. 211/1, Opp. Sector C & Metalman, Sanwer Road, Industrial Area, Indore-452015

CIN : L35201MP1999PLC013571

Statement of Standalone Unaudited Financial Results for the Quarter and period ended as on 30th September, 2025

(Rs. In Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	3 Months ended	Preceding 3 Months ended	Corresponding 3 months ended in the previous year	Year to date figures for six months ended	Year to date figures for six months ended	Year to date figures for twelve months ended
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Revenue from operations	485.58	264.89	470.47	750.47	1,099.32	2,693.51
2. Other income	55.33	656.10	159.82	711.43	602.54	742.01
3. Total Revenue (I + II)	540.91	920.99	630.29	1,461.90	1,701.86	3,435.52
4. Expenses						
Cost of materials consumed	92.65	233.87	120.53	326.52	219.11	500.00
Changes in inventories of finished goods, work-in-progress and stock in trade	-	0.09	-	0.09	-	-
Employee benefits expense	92.67	89.87	94.56	182.54	183.13	366.85
Finance costs	0.07	4.72	10.56	4.79	12.93	30.34
Depreciation and amortisation expense	14.30	10.29	12.68	24.59	24.43	49.65
Other expenses	247.81	265.14	271.59	512.95	658.76	1,385.41
Total Expenses	447.50	603.98	509.92	1,051.48	1,098.36	2,332.25
5. Profit before exceptional and extraordinary items and tax (3-4)	93.41	317.01	120.37	410.42	603.50	1,103.27
6. Exceptional Items	-	-	-	-	-	-
7. Profit / (Loss) before tax (5 + 6)	93.41	317.01	120.37	410.42	603.50	1,103.27
8. Tax Expense						
(1) Current Tax	11.82	-	21.55	11.82	44.30	-
(2) Deferred Tax	72.04	68.41	18.97	140.45	97.84	218.23
(3) Income tax for earlier years	-	-	-	-	-	-
9. Profit / (Loss) for the period (7-8)	9.55	248.60	79.85	258.15	461.36	885.04
10. Other comprehensive income						
A. Items that will not be reclassified to profit or loss						
-Remeasurement of net defined benefit obligation (net of taxes)	0.08	(0.01)	1.69	0.08	0.93	(0.02)
Total comprehensive income	9.63	248.59	81.54	258.23	462.29	885.02
11. Paid-up equity share capital (Face value per share of Re 1- each)	1,111.33	1,111.33	1,066.27	1,111.33	1,066.27	1,066.27
12. Other Equity	7,695.52	7,685.83	7,059.58	7,695.52	7,059.58	7,482.33
13. Earnings per equity share						
(1). Basic	0.01	0.22	0.07	0.23	0.44	0.83
(2). Diluted	0.00	0.07	0.07	0.07	0.44	0.29



Reporting on Segment-wise Revenue, Results, Assets and Liabilities for the Quarter and period ended 30th September, 2025

Part II

Particulars	Quarter Ended			Half Year Ended		Year Ended
	3 Months ended	Preceding 3 Months ended	Corresponding 3 months ended in the previous year	Year to date figures for six months ended	Year to date figures for six months ended	Year to date figures for twelve months ended
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Net Segment Revenue						
(a) Solar Power Plant Operation	466.34	254.27	555.67	720.61	1,283.58	2,723.68
(b) Manufacturing and sale of Solar Power Systems	3.70	568.00	5.22	571.70	252.24	402.81
(c) EV	15.57	9.69	22.32	25.26	74.00	96.02
(d) Un-allocable Income	55.30	89.03	47.08	144.33	92.04	213.01
Total Revenue	540.91	920.99	630.29	1,461.90	1,701.86	3,435.52
2. Segment Result-Profit(+)/Loss(-) before tax and finance cost from each segment						
(a) Solar Power Plant Operation	137.82	(114.03)	197.11	23.79	518.32	1,150.31
(b) Manufacturing and sale of Solar Power Systems	(42.60)	414.25	(32.71)	371.65	173.68	92.57
(C) EV	(8.99)	(10.31)	(5.31)	(19.30)	(8.25)	(23.27)
(D) Un-allocable	7.25	31.82	(28.14)	39.07	(67.31)	(86.00)
Less:						
(i) Finance cost	0.07	4.72	10.58	4.79	12.94	30.34
Add:						
(iii) Un-allocable Income						
Total Profit/(Loss) before exceptional items and tax	93.41	317.01	120.37	410.42	603.50	1,103.27
Exceptional Items	-	-	-	-	-	-
Total Profit before Tax	93.41	317.01	120.37	410.42	603.50	1,103.27
3. Segment Asset	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
(a) Solar Power Plant Operation	4,237.98	4,070.39	3,328.11	4,237.98	3,328.11	4,145.63
(b) Manufacturing and Sale of Solar Power Systems	1,604.88	1,591.75	1,809.95	1,604.88	1,809.95	1,549.75
(c) EV	903.44	920.57	945.79	903.44	945.79	929.03
(d) Unallocated	4,895.14	4,989.80	4,181.27	4,895.14	4,181.27	4,647.10
Total Segment Asset	11,641.44	11,572.51	10,265.12	11,641.44	10,265.12	11,271.51
4. Segment Liability	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
(a) Solar Power Plant Operation	137.07	101.66	115.59	137.07	115.59	162.55
(b) Manufacturing and Sale of Solar Power Systems	199.54	182.83	73.33	199.54	73.33	42.55
(c) EV	18.47	17.92	68.63	18.47	68.63	26.60
(c) Unallocated	2,479.51	2,472.94	1,881.72	2,479.51	1,881.72	2,491.21
Total Segment Liability	2,834.59	2,775.35	2,139.27	2,834.59	2,139.27	2,722.91

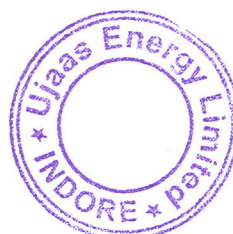
Notes:

1. The statement of unaudited financial results for the Quarter and half year ended 30th September, 2025 has been reviewed by the audit committee and approved by the board of directors at their respective meeting held on 12th November, 2025.

2. The National Company Law Tribunal ('NCLT'), Indore Bench, vide order no. IA/190 (MP) 2021 IN CP (IB) 9 of 2020 dated on 13th October 2023 approved, the Resolution Plan submitted by SVA Family Welfare Trust and M&B Switchgears ("Resolution Applicant") for the Company. As directed by Hon'ble NCLT the implementation of the plan will be monitored by a 3 member Implementation and Monitoring Committee to give effect and impact of Order of National Company Law Tribunal (NCLT) in the financial statement till the completion of implementation. Further the Implementation and Monitoring Committee has been dissolved with effect from 04th June, 2025.

3. Pursuant to the resolution plan approved by the NCLT all the financial creditors were settled and accordingly accounting effect given in the books of accounts. However the Axis Bank has still not given effect for the same in their books and balance still outstanding aggregating to Rs. 735.93 Lakhs as per the confirmation provided by them, to that extant there is difference as per the books of account and balance confirmation of banks.

4. During the quarter ended September 2025, the company has accrued interest income on Fixed Deposits with Axis Bank amounting to Rs. 6.79 Lakhs (Corresponding previous quarter ended September 2024: Rs. 6.48 Lakhs), and for the half year ended amounting to Rs. 13.49 Lakhs (Previous Half Year September 24 Rs. 12.88 Lakhs), for the quarter ended June 2025 Rs. 6.70 Lakhs, for the year ended March 2025 Rs. 25.81 Lakhs. However, the bank has not provided for the same. Therefore, there exists a difference between the aforesaid amount as per balance confirmation provided by the banks and books of accounts.



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5. During the quarter ended June 30, 2025, the company has allotted 45.06 Lakhs bonus shares to the existing public shareholders of the Company. The Promoter(s) / promoter group shareholders has forgo their entitlement to equity shares that may arise from such issue for achieving Minimum Public shareholding (MPS) requirement.
6. Other income for the half year ended September 2025 includes Rs. 395 Lakhs bad debts recovered and Rs. 173 Lakhs interest income on Arbitration award for 15 MW solar power plant from Hindustan Aeronautics Limited, Nashik.
7. During the quarter ended September 30, 2025, an annual general meeting (AGM) was held on August 26, 2025 where the shareholders has approved issuance of 222.65 lakhs bonus shares to the public shareholders of the Company in the ratio of 2:1, same has been allotted to shareholder on October 13, 2025. The Promoter(s) / promoter group shareholders has forgo their entitlement to equity shares that may arise from such issue for achieving Minimum Public shareholding (MPS) requirement.
8. Subsequent to the half year ended September 30, 2025, in the board meeting held on November 03, 2025. The Board has approved a proposal for a preferential issue and allotment of 1,275.70 Lakhs equity shares of Rs. 1 per equity share (face value) at a price of Rs. 11 per equity share (including a premium of Rs. 10 per equity share to non-promoter ("Proposed Investors") for cash consideration, aggregating up to Rs. 14,032.70, this is subject to approval by shareholders and The Board has also approved an issue 2,400 Lakhs equity shares of Rs. 1 per equity share to SVA Family Welfare Trust, the Resolution Applicant (RA), against the convertible RA loan as per the approved resolution plan and the undertaking provided to the stock exchanges, subject to successful completion of the above preferential allotment, in order to maintain the Minimum Public Shareholding (MPS) requirements.
9. Figures of the previous periods have been regrouped and reclassified where ever necessary and feasible, in order to make them comparable.

For Ujaas Energy Limited



Anurag Mundra
Whole Time Director
DIN: 00113172



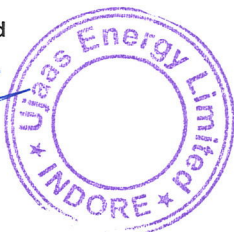
Place: Indore

Date : 12th November, 2025

Particulars	As at 30th September, 2025	As at 31st March, 2025
ASSETS		
Non-current assets		
(a) Property, Plant and Equipment	2,946.19	2,969.08
(b) Intangible assets	0.66	0.77
	2,946.85	2,969.85
(c) Financial assets		
Other financial assets	581.85	648.30
(c) Deferred tax Assets (net)	910.11	1,050.59
Total non-current assets	4,438.81	4,668.74
Current assets		
(a) Inventories	1,242.72	1,238.43
(b) Financial assets		
(i) Investments	1,796.48	1,254.14
(ii) Trade receivables	2,565.59	2,390.43
(iii) Cash and cash equivalents	23.73	38.71
(iv) Bank balances other than (iii) above	54.96	172.76
(v) Loans	1,360.75	1,318.75
(vi) Other financial assets	4.21	11.12
(c) Current tax assets (net)	84.62	76.08
(d) Other current assets	69.57	102.36
Total current assets	7,202.63	6,602.78
Total assets	11,641.44	11,271.52
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,111.33	1,066.27
(b) Other equity	7,695.52	7,482.33
Total equity	8,806.85	8,548.60
Liabilities		
Non-current liabilities		
(a) Provisions	50.01	46.42
Total non-current liabilities	50.01	46.42
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	2,400.00	2,400.00
(ii) Trade payables		
(a) Total outstanding dues of Micro and Small Enterprises, and	1.82	2.97
(b) Total outstanding dues of creditors other than Micro and Small Enterprises	40.30	78.20
(iii) Other financial liabilities	231.66	103.71
(b) Other current liabilities	86.12	68.66
(c) Provisions	24.68	22.96
Total current liabilities	2,784.58	2,676.50
Total liabilities	2,834.59	2,722.92
Total equity and liabilities	11,641.44	11,271.52

For Ujaas Energy Limited

Anurag Mundra
Whole Time Director
DIN: 00113172



Place: Indore
Date : 12th November, 2025

Ujaas Energy Limited
CIN : L35201MP1999PLC013571
CASH FLOW STATEMENT FOR YEAR HALF YEAR ENDED 30th SEPTEMBER 2025

Fig in INR Lakhs

	Half Year ended September 30, 2025 Un-Audited	Year ended March 31, 2025 Audited
Cash Flow from Operating Activities		
Profit / (Loss) before tax	410.42	1,103.27
Adjusted for :		
Depreciation / amortization expense	24.59	49.65
Provision for doubtful debts (Net of Reversal)	21.35	0.51
Interest Income	(237.16)	(115.88)
Finance Cost	4.79	30.34
Remeasurement of defined benefit obligation	0.11	(0.03)
Profit on sale of current investment	(5.42)	(48.51)
Profit on fair Value of current investment	(41.91)	(46.76)
Loss / (Profit) disposal on sale of property, plant and equipments	(31.94)	(1.87)
Operating profit before working capital changes	144.83	970.72
Adjusted for :		
Trade and other receivables*	(96.65)	(427.53)
Inventories	(4.29)	(282.83)
Trade and other payables	111.66	26.73
Cash Generated from / (Used in) Operations	155.55	287.09
Taxes (Paid) / Refund (Net)	(20.36)	(9.47)
Net Cash Generated from / (Used in) Operating Activities (A)	135.19	277.62
Cash Flow from Investing Activities		
Purchase of Property, plant and equipments	(2.34)	(77.66)
Proceeds from Sale of Property, plant and equipments	32.69	4.83
Loan Given	(42.00)	(1,318.75)
Interest Received	242.08	152.85
Purchase of Current Investments (Net of Sales)	(495.01)	(33.23)
Change in fixed deposit having maturity more than 3 months	119.20	608.34
Net Cash Generated from / (Used in) Investing Activities (B)	(145.38)	(663.62)
Cash Flow from Financing Activities		
Proceeds from Borrowings	-	549.33
Finance costs paid	(4.79)	(30.34)
Net Cash (Used in) Financing Activities (C)	(4.79)	518.99
Net Increase / (Decrease) in Cash & Cash Equivalents (A+B+C)	(14.98)	132.99
Cash & Cash Equivalents at Beginning of the Year	38.71	173.94
Less - Transferred on demerger	-	(268.22)
Cash & Cash Equivalents at End of the Year	23.73	38.71
Increase / (Decrease) in Cash & Cash Equivalents	(14.98)	132.99
Cash & Cash Equivalents comprises		
Cash on hand	0.98	7.90
Balances with banks		
In Current Accounts	22.75	30.81
	23.73	38.71

Note: * for the year ended March 31, 2025 includes Rs. 981.78 Lakhs of current assets transfer on demerger.

For Ujaas Energy Limited



Anurag Mundra
Whole Time Director
DIN: 00113172



Place: Indore

Date : 12th November, 2025