

| RECONCILIATION OF SHARE CAPITAL AUDIT | | | |
|--|---|-----------|---------|
| Scrip code* | 533644 | | |
| NSE Symbol | UEL | | |
| MSEI Symbol | - | | |
| ISIN | INE899L01030 | | |
| Whether company has CIN | Yes | | |
| CIN Number | L31200MP1999PLC013571 | | |
| Name of the company* | UJAAS ENERGY LIMITED | | |
| Registered office address | | | |
| Registered office address* | Survey No. 211/1, Opp. Sector-C & Metalman Sanwer Road, Industrial Area | | |
| Registered office state* | MADHYA PRADESH | | |
| Registered office city* | Indore | | |
| Registered office district* | Indore | | |
| Registered office pin code* | 452015 | | |
| Registered office contact number* | ISD Code* | STD Code* | Number* |
| | 91 | 0731 | 4715300 |
| Registered office fax | | 0731 | 4715344 |
| Registered office country* | INDIA | | |
| Registered office website | www.ujaas.com | | |
| Registered office email | cs@ujaas.com | | |
| Correspondence address | | | |
| Same as above | Yes | | |
| Correspondence address | Survey No. 211/1, Opp. Sector-C & Metalman Sanwer Road, Industrial Area | | |
| Correspondence state | MADHYA PRADESH | | |
| Correspondence city | Indore | | |
| Correspondence district | Indore | | |
| Correspondence pin code | 452015 | | |
| Correspondence contact number | ISD Code | STD Code | Number |
| | 91 | 0731 | 4715300 |
| Correspondence fax | | 0731 | 4715344 |
| Correspondence country | INDIA | | |
| Correspondence email | cs@ujaas.com | | |
| Reporting quarter* | 31-03-2024 | | |
| Face value* | 1 | | |

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|---|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 105301272 | 100 |
| | National Stock Exchange of India Ltd(NSE) | 105301272 | 100 |
| Remarks | | | |

| Capital Details : | | |
|---|------------------|---------------------------|
| | Number of shares | % Of total issued capital |
| Issued capital* | 105301272 | |
| Listed capital (BSE) (As per company records)* | 105301272 | 100 |
| Held in dematerialised form in CDSL* | 105177223 | 99.88 |
| Held in dematerialised form in NSDL* | 124049 | 0.12 |
| Physical* | 0 | 0 |
| Total no.of shares* | 105301272 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| | |
|-------------------------------------|-----|
| Whether changes during the quarter* | Yes |
|-------------------------------------|-----|

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Serial No. | Particulars | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin appr. pending for SE (Specify Names) | Remarks |
|------------|--------------------|--------------|-----------------------------------|---|---------------------------|---------------------------|--|------------------------|
| 1 | Capital Reduction | 199988728 | Applied | BSE Ltd | Yes | Yes | No | Textual Information(1) |
| 2 | Capital Reduction | 199988728 | Applied | National Stock Exchange of India Ltd(NSE) | Yes | Yes | No | Textual Information(2) |
| 3 | Preferential Issue | 100000000 | Applied | BSE Ltd | Yes | Yes | No | Textual Information(3) |
| 4 | Preferential Issue | 100000000 | Applied | National Stock Exchange of India Ltd(NSE) | Yes | Yes | No | Textual Information(4) |
| 5 | Conversion | 5000000 | Applied | BSE Ltd | Yes | Yes | No | Textual Information(5) |
| 6 | Conversion | 5000000 | Applied | National Stock Exchange of India Ltd(NSE) | Yes | Yes | No | Textual Information(6) |

Text Block

| | |
|------------------------|---|
| Textual Information(1) | NCLT through the order dated 13.10.2023 has instructed the Company to reduce its existing equity shares capital to 0.15%. (Any fractional share below 0.5 shall be considered as 0 share and that in excess of 0.5 shall be rounded to 1 share). So to comply with the order Ujaas Energy Limited has reduced its existing equity shares capital from 200290000 to 301272. |
| Textual Information(2) | NCLT through the order dated 13.10.2023 has instructed the Company to reduce its existing equity shares capital to 0.15%. (Any fractional share below 0.5 shall be considered as 0 share and that in excess of 0.5 shall be rounded to 1 share). So to comply with the order Ujaas Energy Limited has reduced its existing equity shares capital from 200290000 to 301272. The shares of the company are listed on both the stock exchanges i.e. BSE & NSE but as we can select only one stock exchange at a time so we added another row for capital reduction to select another stock exchange i.e NSE |
| Textual Information(3) | NCLT through the order dated 13.10.2023 has ordered that On Effective Date, RA shall infuse Rs. 10,00,00,000/- by way of investment into the share capital of the Company, on preferential basis, rights or bonus issue at face value, to subscribe 10,00,00,000 ordinary equity shares of the Company at face value Rs. 1 each. So to comply with this order Resolution applicants SVA Family Welfare Trust has subscribed 9,90,00,000 & M&B Switchgears has subscribed 10,00,000 ordinary equity shares of the Company at face value Rs. 1 each. |
| Textual Information(4) | NCLT through the order dated 13.10.2023 has ordered that On Effective Date, RA shall infuse Rs. 10,00,00,000/- by way of investment into the share capital of the Company, on preferential basis, rights or bonus issue at face value, to subscribe 10,00,00,000 ordinary equity shares of the Company at face value Rs. 1 each. So to comply with this order Resolution applicants SVA Family Welfare Trust has subscribed 9,90,00,000 & M&B Switchgears has subscribed 10,00,000 ordinary equity shares of the Company at face value Rs. 1 each. The shares of the company are listed on both the stock exchanges i.e. BSE & NSE but as we can select only one stock exchange at a time so we added another row for Preferential issue to select another stock exchange i.e NSE |

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|------------------------|---|
| Textual Information(5) | <p>NCLT through the order dated 13.10.2023 has ordered that within 30 days from the NCLT Approval Date, the Swastika Fin-Mart Private Limited shall convert its entire debt constituting part of the Fund Based Debt aggregating to Rs. 50,00,000/- into ordinary shares of the Corporate Debtor having face value of Rs. 1/-.</p> <p>So to comply with this order entire debt of Swastika Fin-Mart Private Limited aggregating to Rs. 50,00,000/- has been converted into 50,00,000 ordinary equity shares of the Company at face value Rs. 1 each</p> |
| Textual Information(6) | <p>NCLT through the order dated 13.10.2023 has ordered that within 30 days from the NCLT Approval Date, the Swastika Fin-Mart Private Limited shall convert its entire debt constituting part of the Fund Based Debt aggregating to Rs. 50,00,000/- into ordinary shares of the Corporate Debtor having face value of Rs. 1/-.</p> <p>So to comply with this order entire debt of Swastika Fin-Mart Private Limited aggregating to Rs. 50,00,000/- has been converted into 50,00,000 ordinary equity shares of the Company at face value Rs. 1 each</p> <p>The shares of the company are listed on both the stock exchanges i.e. BSE & NSE but as we can select only one stock exchange at a time so we added another row for conversion to select another stock exchange i.e NSE</p> |

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|--|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA |
| If not, Reason why ? | |

| Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay | | | |
|---|-----------------|---------------|-------------------|
| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days* | 0 | 0 | 0 |
| Pending for more than 21 days* | 0 | 0 | 0 |
| Remarks | | | |

| Compliance Officer Details | |
|---|--|
| Whether Compliance officer appointed | Yes |
| Whether Qualified Company Secretary is Compliance Officer * | Yes |
| Name of the compliance officer* | Sarvesh Diwan |
| PAN of the compliance officer* | FNDPD8765E |
| Date of Appointment | 11-11-2022 |
| Designation* | Company Secretary and Compliance officer |
| Membership Nos | ACS 70139 |
| Mobile no.* | 9109167119 |
| Fax no. | |
| E-mail id* | cs@ujaas.com |
| Whether any change in Compliance Officer during the previous 2 quarters* | No |
| Whether the previous Compliance Officer was Qualified Company Secretary * | |

| Whether the previous Compliance Officer was Qualified Company Secretary * | |
|--|--|
| Previous Compliance Officer Name | |
| PAN of the previous compliance officer* | |
| Membership Nos | |
| Date of Appointment | |
| Date of Cessation | |

| Date of Appointment | |
|---|--|
| CA/CS/CMA* | Company secretary |
| Name of certifying auditor* | ASHISH KARODIA |
| Date of issue of report* | 18-04-2024 |
| Address* | 208, Trade House,14/3 South Tukoganj, Indore-(M.P.) |
| City* | Indore |
| Pincode* | 452001 |
| Contact no.* | 91-9826114533 |
| Fax no. | - |
| Email | ashishkarodia@gmail.com |
| Membership no.* | 6549 |
| Firms registration number of audit firm | |
| Name of the firm* | ASHISH KARODIA, COMPANY SECRETARIES |
| COP number* | 9375 |
| Name of the firm* | |
| Appointment of common agency for share registry work* | Yes |
| Whether Registered with SEBI | |
| Name of RTA | BIGSHARE SERVICES PRIVATE LIMITED |
| SEBI registration no. | INR000001385 |
| Address | 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East),Mumbai,Maharashtra,400059 |
| State | MAHARASTRA |
| City | Mumbai |
| Pincode | 400059 |
| Contact no. | 022-62638200 |
| Fax number of RTA | - |
| E-mail id | info@bigshareonline.com |
| Website Address | www.bigshareonline.com |
| Whether any change in Registrar and Share Transfer Agents * | No |
| Previous Registrar and Share Transfer Agents Name | |
| Date of Cessation | |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |