

**Ashish Karodia**

M.Com., L.L.B., F.C.S.

**Company Secretary**

208, Trade House,

14/3, South Tukoganj,

Indore (M.P.)

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

- |  |   |   |
|--|---|---|
| 1. For Quarter Ended   | : | SEPTEMBER 30 <sup>th</sup> , 2017   |
| 2. ISIN  | : | INE899L01022  |
| 3. Face value of shares (Paid up)  | : | Re. 1/- each  |
| 4. Name of the Company   | : | <b>Ujaas Energy Limited</b>   |
| 5. Registered Office Address   | : | Survey No. 211/1, Opp. Sector C &<br>Metalman, Sanwer Road, Industrial Area, Indore-<br>452015, Madhya Pradesh. |
| 6. Correspondence Address  | : | <b>Ujaas Energy Limited</b><br>701-A, NRK Business Park, Vijay Nagar Square,<br>Indore 452010                   |
| 7. Telephone & Fax Nos.  | : | 0731-4715300 (Tel.),<br>0731-4715344 (Fax)  |
| 8. Email Address   | : | <a href="mailto:cs@ujaas.com">cs@ujaas.com</a>  |
| 9. Name of the Stock Exchanges<br>where the Company's securities<br>are listed | : | Bombay Stock Exchange & National Stock<br>Exchange India Ltd  |
| 10. Issued Capital   | : | 20,00,00,000 Equity Shares of Re.1 each.  |
| 11. Listed Capital (Exchange- wise)<br>(As per Company records)                | : | Entire issued Share Capital of the Company<br>listed at the above-mentioned stock exchanges                     |
| 12. Held in dematerialized form<br>in CDSL                                     | : | 81765596  |
| 13. Held in dematerialized form<br>in NSDL                                     | : | 118234284   |
| 14. Physical   | : | 120 equity shares of Re. 1/-each  |



(Contd. 2)



(2)

15. Total No. of shares (12+13+14) : 20,00,00,000 Equity Shares of Re.1 each.
16. Reasons for difference if any, between (10 & 11), (10&15), (11&15) : Nil
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
-----	-----	-----	N.A.	-----	-----	-----

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital, Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No) : Yes  
If not, updated up to which date
19. Reference of previous quarter with regard to excess dematerialized shares, if any. : Not Applicable
20. Has the Company resolved the matter Mentioned in point no. 19 above in current quarter, if not, reason why! : Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. demat requests	No of requests	No. of shares	Reasons for delay
<u>Confirmed after 21 days</u>	N.A	N.A	N.A
<u>Pending for more than 21 days</u>	N.A	N.A	N.A

22. Name, Address, Telephone &  
Fax No. of the  
Compliance Officer of the Company.

: Ms. Shilpi Singh  
701-A, NRK Business Park,  
Vijay Nagar Square, Indore  
452010  
Phone: +91-731-4715330  
Fax: +91-731-4715344



(Contd. 3)



(3)

23. Name, Address, Tel. & Fax No.,  
Regn. No. of the certifying CA/ CS.

Ashish Karodia  
Company Secretary  
208, Trade House,  
14/3, South Tukoganj,  
Indore. MP  
Cell No: 98261 - 14533

24. Appointment of common agency  
for Share Registry Work, if yes

Bigshare Services Private Limited

1<sup>st</sup> Floor, Bharat Tin Works Building,  
Opp. Vasant Oasis  
Makwana Road, Marol, Andheri East  
Mumbai 400059,  
Maharashtra, India.

25. Any other detail that the auditor may  
like to provide. (BIFR Company,  
Delisting from SE, Company changed  
its name etc.)

NIL

Place: Indore

Date: 23.10.2017

ASHISH KARODIA

