

Ashish Karodia

M.Com., L.L.B., F.C.S.

Company Secretary

208, Trade House,

14/3, South Tukoganj,

Indore (M.P.)

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	December 31 st , 2017
2. ISIN	INE899L01022
3. Face value of shares (Paid up)	Re. 1/- each
4. Name of the Company	Ujaas Energy Limited
5. Registered Office Address	Survey No. 211/1, Opp. Sector C & Metalman, Sanwer Road, Industrial Area, Indore- 452015, Madhya Pradesh.
6. Correspondence Address	Ujaas Energy Limited 701-A, NRK Business Park, Vijay Nagar Square, Indore 452010
7. Telephone & Fax Nos.	0731-4715300 (Tel.), 0731-4715344 (Fax)
8. Email Address	cs@ujaas.com
9. Name of the Stock Exchanges where the Company's securities are listed	Bombay Stock Exchange & National Exchange India Ltd
10. Issued Capital	20,00,00,000 Equity Shares of Re. 1 each.
11. Listed Capital (Exchange- wise) (As per Company records)	Entire issued Share Capital of the Company listed at the above-mentioned stock exchanges
12. Held in dematerialized form in CDSL	83111768
13. Held in dematerialized form in NSDL	116888112
14. Physical	120 equity shares of Re. 1/-each



(Contd. 2)

(2)

15. Total No. of shares (12+13+14) 20,00,00,000 Equity Shares of Re.1 each.

16. Reasons for difference if any, between Nil
(10 & 11), (10&15), (11&15)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
-----	-----	-----	N.A.	-----	-----	-----

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital, Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No) Yes
If not, updated up to which date

19. Reference of previous quarter with regard to excess dematerialized shares, if any. Not Applicable

20. Has the Company resolved the matter Not Applicable
Mentioned in point no. 19 above in current quarter, if not, reason why!

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. demat requests	No of requests	No. of shares	Reasons for delay
<u>Confirmed after 21 days</u>	N.A	N.A	N.A
<u>Pending for more than 21 days</u>	N.A	N.A	N.A

22. Name, Address, Telephone &
Fax No. of the
Compliance Officer of the Company.

Ms. Shilpi Singh
701-A, NRK Business Park,
Vijay Nagar Square, Indore 452010
Phone: +91-731-4715330
Fax: +91-731-4715344



(Contd. 3)

(3)

23. Name, Address, Tel. & Fax No.,
Regn. No. of the certifying CA/ CS.

Ashish Karodia
Company Secretary
208, Trade House,
14/3, South Tukoganj,
Indore. MP
Cell No: 98261 - 14533

24. Appointment of common agency
for Share Registry Work, if yes:

Bigshare Services Private Limited
1st Floor, Bharat Tin Works Building,
Opp. Vasant Oasis, Makwana Road, Marol,
Andheri (East), Mumbai, Maharashtra, 400059

25. Any other detail that the auditor may like to provide. (BIFR Company, Delisting from SE, Company changed its name etc.)

NIL

Place: Indore
Date: 15.01.2018



ASHISH KARODIA
Company Secretary