

**UJAAS ENERGY LIMITED**

Registered Office: Survey No. 211/1,
Opposite Sector - C and Metalman, Sanwer Road,
Industrial Area, Indore - 452015 (M.P.), India

Ph.: +91-731 – 4673788

Website: www.ujaas.com | Email: info@ujaas.com

CIN: L35201MP1999PLC013571

27.01.2026

To, The General Manager Listing Compliances BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai—400001 Script Code:533644	To, The General Manager Listing Compliances National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400001 Symbol: UEL
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Sub: Submission of Reconciliation of Share Capital Audit Report for Quarter ended on 31st December 2025.

Dear Sir/Madam,

In reference to the above cited subject, please find herewith enclosed , Reconciliation of Share Capital Audit Report for 1st October 2025 to 31st December 2025. Kindly take the same on your record.

**Thanking you,
For Ujaas Energy Limited**

Sarvesh Diwan
Company Secretary & Compliance Officer
M. No. A70139

Encl: a/a



Ashish Karodia
M.Com., L.L.B., F.C.S.

Company Secretary

208, Trade House,
14/3, South Tukoganj,
Indore (M.P.)
Cell: +91 98261 – 14533
E-mail: ashishkarodia@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,
The Board of Directors
UJAAS ENERGY LIMITED
CIN - L35201MP1999PLC013571
Survey No. 211/1, Opp. Sector - C & Metalman,
Sanwer Road Industrial Area,
Indore MP 452015 IN

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **UJAAS ENERGY LIMITED (CIN- L35201MP1999PLC013571)** (hereinafter referred to as ‘the Company’) and its Share Transfer Agents for issuing this certificate, in accordance with Circular **D&CC/FITTC/CIR-16/2002** dated 31st December 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following in respect of the quarter ended **31st December 2025**:

1.	For Quarter Ended	31 st December 2025
2.	ISIN	INE899L01030
3.	Face value of shares (Paid up)	Re. 1/- each
4.	Name of the Company	Ujaas Energy Limited
5.	Registered Office Address	Survey No. 211/1, Opp. Sector C & Metalman, Sanwer Road Industrial Area, Indore MP 452015 IN
6.	Correspondence Address	-
7.	Telephone & Fax Nos	0731-4673788(Tel.), 0731-4715344 (Fax)
8.	Email Address	cs@ujaas.com
9.	Name of the Stock Exchanges where the Company’s securities are listed	BSE Ltd & National stock Exchange of India Ltd.
10.	Issued Capital	50,09,67,814
11.	Listed Capital (Exchange- wise) (As per Company records)	13,33,97,814
12.	Held in dematerialized form in CDSL	13,25,24,486

	Held in dematerialized form in NSDL	8,73,328
13.	Physical	-
14.	Total No. of shares (12+13)	13,33,97,814
15.	Reasons for difference if any, between (10 & 11), (10&15), (11&15)	<p>The Company has issued 12,75,70,000 equity shares on a preferential basis to persons other than the promoter(s) and promoter group.</p> <p>Further, the Company has issued 24,00,00,000 equity shares on a preferential basis to the promoter, in accordance with the resolution plan approved by the Hon’ble National Company Law Tribunal (NCLT) on October 13, 2023.</p> <p>Both the aforesaid issuances were approved by the Board of Directors at its meeting held on November 03, 2025, and were subsequently approved by the members of the Company at the general meeting held on December 01, 2025.</p> <p>The Company has filed in-principle applications with the stock exchanges for listing of the above-mentioned equity shares, and the approvals are currently pending. Accordingly, there exists a difference between the issued capital and the listed capital of the Company.</p>

16. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimate d to NSDL	In-prin. Approval (Received/Pending)
Issuance of bonus equity shares to public shareholders in ratio of 2:1, for the compliance of MPS requirement.	2,22,65,184	Applied	BSE and NSE	Yes	Yes	Received (NSE & BSE)

Issuance of equity shares on a preferential basis to persons other than the promoter(s).	12,75,70,000	Not Applied	BSE and NSE	No	No	Pending
Issuance of equity shares on a preferential basis to the promoter in accordance with the resolution plan as approved by the Hon'ble National Company Law Tribunal (NCLT) on October 13, 2023.	24,00,00,000	Not Applied	BSE and NSE	No	No	Pending

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital, Reduction, Forfeiture, any other (to specify)

17.	Register of Members is updated (Yes/No) If not, updated up to which date	Yes
18.	Reference of previous quarter with regard to excess dematerialized shares, if any.	Not Applicable
19.	Has the Company resolved the matter Mentioned in point no. 19 above in current quarter, if not, reason why?	Not Applicable

20. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:
 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. demat requests	No of requests	No. of shares	Reasons for delay
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Confirmed after 21 days	N.A	N.A	N.A
Pending for more than 21 days	N.A	N.A	N.A

21	Whether Compliance officer appointed	Yes
22	Details of Compliance Officer Name, Address, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Sarvesh Diwan Survey No. 211/1, Opp. Sector-C & Metalman, Sanwer Road, Industrial Area Indore-452015 (M.P.) Tel: 0731-4673788, Fax: 0731-4715344
23	Name, Address, Tel. & Fax No., Regn. No. of the certifying CA/ CS.	Ashish Karodia, Company Secretary 208, Trade House, 14/3, South Tukoganj, Indore. MP. Tel. No: 98261 - 14533
24	Appointment of common agency for Share Registry Work, if yes	Bigshare Services Private Limited S6-2, 6th Floor, Pinnacle Business Park Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai, MH,400093
25	Any other detail that the auditor may like to provide. (BIFR Company, Delisting from SE, Company changed its name etc.)	NIL

Place: Indore
Date: 27.01.2026
UDIN: F006549G003523271

ASHISH KARODIA

Digitally signed by ASHISH KARODIA
DN: cn=ASHISH KARODIA, o=ASHISH KARODIA,
ou=INDORE, st=INDORE, email=ashishkarodia@ashishkarodia.com,
serialNumber=017E0075508942641416523271
Date: 2026.01.27 11:43:40 +05'30'
ASHISH KARODIA
New 2026.01.27 11:43:40 +05'30'

ASHISH KARODIA
Company Secretary
C.P. No. 6375
M.No. 6549