

**UJAAS ENERGY LIMITED**

Registered Office: Survey No. 211/1,
Opposite Sector - C and Metalman, Sanwer Road,
Industrial Area, Indore - 452015 (M.P.), India

Ph.: +91-731 – 4673788

Website: www.ujaas.com | Email: info@ujaas.com

CIN: L35201MP1999PLC013571

31.12.2025

To, National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	To, The Bombay Stock Exchange (BSE Limited) Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001
Symbol: UEL	Scrip Code: 533644

Sub: Public Announcement under Regulation 30 of SEBI (LODR) Regulations, 2015

Ref.: Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir / Madam,

With reference to the above-mentioned subject and the observations raised by NSE vide its notice dated 22.12.2025, we wish to inform you that the following changes have been made to Resolution No. 2 of the filed Notice of EOGM and the subsequent Corrigendum to the Notice of EOGM, which were approved by the shareholders at the Extra-Ordinary General Meeting (EOGM) held on 01.12.2025.

a) For better clarity and understanding, the following changes have been made to Point 2 of the Explanatory Statement to Resolution (Item) No. 2.

2. Objects of the issue:

The proposed issue of 12,75,70,000 (Twelve Crores Seventy-Five Lakhs Seventy Thousand) **Equity Shares to Non-Promoters on a preferential allotment basis** is being undertaken for cash consideration amounting to Rs. 140.33 crore. This Preferential Issue forms part of the Company’s strategic capital-raising initiative aimed at strengthening its financial position to support future growth and expansion.

The proposed utilization of the issue proceeds is as follows:

(Amount in Crores)

Particulars	Estimated Amount to be utilised (Amount in Rs.)	Tentative Timeline for Utilization of Issue Proceeds from the date of receipt of funds
Capital expenditure for the establishment and development of facilities dedicated to the production of green elements, including copper, aluminum, hydrogen, and their derivatives, as well as for the acquisition and/or construction of solar power plant.	25.00	Up to 24 months from the date of receipt of Funds
Working Capital	79.25	Up to 24 months from the date of receipt of Funds
General Corporate Purpose	35.08	Up to 24 months from the date

**UJAAS ENERGY LIMITED**

Registered Office: Survey No. 211/1,
Opposite Sector - C and Metalman, Sanwer Road,
Industrial Area, Indore - 452015 (M.P.), India

Ph.: +91-731 – 4673788

Website: www.ujaas.com | Email: info@ujaas.com

CIN: L35201MP1999PLC013571

		of receipt of Funds
Issue Expenses	01.00	Up to 06 months from the date of receipt of Funds
Total	140.33	

The allotment under the Preferential Issue is subject to the fulfilment of the conditions precedent such as receipt of in-principle approval from each of the Stock Exchanges for the Preferential Issue and approval of the Members of the Company for the Preferential Issue with requisite majority.

The amounts specified above is based on the estimates made currently, which may vary due regulatory, commercial, other developments or circumstances in future and hence there may be a deviation of +/- 10% (subject to compliance with Applicable Laws) in each of the above specified objects (except for the General Corporate Purposes) in terms of the circular issued by the National Stock Exchange of India Limited under Ref No: NSE/CML/2022/56 dated 13th December, 2022 and Notice No. 20221213-47 dated 13th December, 2022 issued by BSE Limited.

For the interim period, until the funds are utilized for the objects of the issue or after the end of the given timeline, the funds received will be deposited in bank fixed deposits and/or invested in debt mutual funds.

This is for your information and records.

**Thanking you,
For Ujaas Energy Limited**

Sarvesh Diwan
(Company Secretary and Compliance Officer)
M.No.- A70139