

Ashish Karodia

M.Com., L.L.B., F.C.S.

Company Secretary

208, Trade House,
14/3, South Tukoganj,
Indore (M.P.)

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- | | |
|--|---|
| 1. For Quarter Ended | 30 th September, 2018 |
| 2. ISIN | INE899L01022 |
| 3. Face value of shares (Paid up) | Re. 1/- each |
| 4. Name of the Company | Ujaas Energy Limited |
| 5. Registered Office Address | Survey No. 211/1, Opp. Sector C & Metalman, Sanwer Road, Industrial Area, Indore- 452015, Madhya Pradesh. |
| 6. Correspondence Address | Ujaas Energy Limited 701-A, NRK Business Park, Vijay Nagar Square, Indore 452010 |
| 7. Telephone & Fax Nos. | 0731-4715300 (Tel.), 0731-4715344 (Fax) |
| 8. Email Address | <u>cs@ujaas.com</u> |
| 9. Name of the Stock Exchanges where the Company's securities are listed | BSE Ltd & National stock Exchange of India Ltd. |
| 10. Issued Capital | 20,00,00,000 Equity Shares of Re.1 each. |
| 11. Listed Capital (Exchange- wise) (As per Company records) | Entire issued Share Capital of the Company listed at the above-mentioned stock exchanges |
| 12. Held in dematerialized form in CDSL | 80228419 |
| Held in dematerialized form in NSDL | 119771461 |
| 13. Physical | 120 equity shares of Re. 1/-each |

(2)

14. Total No. of shares (12+13+14) 20,00,00,000 Equity Shares of Re.1 each.

15. Reasons for difference if any, between (10 & 11), (10&15), (11&15) Nil

16. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars *** | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-prin. Appr. Pending for SE (Specify Names) |
|--------------------|------------------|---|---|---------------------------------|---------------------------------|--|
| ----- | ----- | ----- | N.A. | ----- | ----- | ----- |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital, Reduction, Forfeiture, Any other (to specify)

17. Register of Members is updated (Yes/No) Yes
If not, updated up to which date

18. Reference of previous quarter with regard to excess dematerialized shares, if any. Not Applicable

19. Has the Company resolved the matter Mentioned in point no. 19 above in current quarter, if not, reason why! Not Applicable

20. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. demat requests | <u>No of requests</u> | <u>No. of shares</u> | <u>Reasons for delay</u> |
|--------------------------------------|-----------------------|----------------------|--------------------------|
| <u>Confirmed after 21 days</u> | N.A | N.A | N.A |
| <u>Pending for more than 21 days</u> | N.A | N.A | N.A |

21. Name, Address, Telephone & Fax No. of the Compliance Officer of the Company.

Ms. Shilpi Singh
701-A, NRK Business Park,
Vijay Nagar Square, Indore 452010
Phone: +91-731-4715300
Fax: +91-731-4715344

(3)

22. Name, Address, Tel. & Fax No.,
Regn. No. of the certifying CA/ CS.

Ashish Karodia
Company Secretary
208, Trade House,
14/3, South Tukoganj,
Indore. MP
Cell No: 98261 - 14533

23. Appointment of common agency
for Share Registry Work, if yes

Bigshare Services Private Limited
1st Floor, Bharat Tin Works Building,
Opp. Vasant Oasis, Makwana Road, Marol,
Andheri (East), Mumbai, Maharashtra, 400059

24. Any other detail that the auditor may
like to provide. (BIFR Company,
Delisting from SE, Company changed
its name etc.)

NIL

Place: Indore
Date: 16.10.2018



ASHISH KARODIA
Company Secretary